ATB Entrepreneur Centre

# Business Continuity Plan

For any entrepreneur, a business continuity plan is essential for preparing and planning for any risks that may arise. While you may be facing unexpected disasters that keep you from operating, your competitors are still in business.

By using this guide you will be well on your way to promoting a safe environment for everyone involved in your business.

# **Starter checklist**

Analyze unforeseen risks your business may face
Identify key business information
Review insurance policies and know what you're covered for
Back up your data
Consider where you are keeping a copy of important information
Train and prepare workers
Identify an emergency coordinator
Evaluate employees access to healthcare services
Evaluate employees access to mental health services
Identify employees & key customers with special needs
Encourage employees to have a 72 hour disaster preparedness kit
Establish policies to implement during an emergency
Outline recovery procedures
Set up triggers for company's response plan
Identify community resources for timely, emergency information
Develop platforms to communicate recovery status to major stakeholders

## **Key information**

**Business license:** 

Insurance policy:

Back up location:

Important paper location:

## **Policies & other reference materials**

File	Location	Date updated



# **Business analysis**

Given your geographic location, what risks are you likely to face? ie. severe weather

Given your team, what risks are you likely to face? ie. labour action, staffing

Given security, what risks are you likely to face? ie. fraud, cybersecurity

Given business operations, what risks are you likely to face? ie. supply chain disruptions

Given your infrastructure, what risks are you likely to face? ie. fires, power outages

What is your business currently doing to plan for unforeseen circumstances?



#### **Develop your strategy**

#### List your team involved in your business' day-to-day operations

Team member	Role

#### What resources are your business reliant on?

## **Recovery timeline**

What business operations need to be recovered immediately?

Business function	<24 hours	<48 hours	1 week	2 weeks	4 weeks



#### **Evacuation Routes**

Muster Point						
Secondary	Secondary					
Exit Route						
Secondary						
Draw or print out	a map showing the	e muster points an	d exit routes in the	e space provided b	elow:	
·						
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# **Build your plan**

#### **Develop procedures**

**Disaster occurs** 

**Determine damages** 

Management activates plan

**Establish communications** 

Relocate to backup site

Restore data processes on new site

Begin operations at new site



Determine primary site is safe to return

End backup site procedures

## **Recovery Team Contact List**

Title	Name	Phone #	Emergency #
Business continuity plan coordinator			
Backup coordinator			
Planning team member #1			
Planning team member #2			
Planning team member #3			
Support team member #1			
Support team member #2			
Support team member #3			
Local site contact			

#### Action Plan #1

#### Risk:

Departments/functions affected

Impact on business

Actions

Resources needed

**Recovery Timeline** 

#### Action Plan #2

**Risk:** 

Departments/functions affected

Impact on business

Actions

Resources needed

Recovery Timeline



#### Action Plan #3

#### Risk:

Departments/functions affected

Impact on business

Actions

Resources needed

**Recovery Timeline** 

#### Action Plan #4

**Risk:** 

Departments/functions affected

Impact on business

Actions

Resources needed

Recovery Timeline



#### Action Plan #5

#### Risk:

Departments/functions affected

Impact on business

Actions

Resources needed

**Recovery Timeline** 

## **Relocation strategy**

If you need to relocate, where is the alternate site?

Additional details about relocation strategy.



## **Emergency Contact List**

Title	Name	Phone #	Emergency #

# Supplier Contact List

Title	Name	Phone #	Emergency #



# Review

How often should you review your plan?

Team involved in review

**Overview of updates/changes** 

Next plan review

Future considerations - what worked? What didn't work?

Where can my plan be improved? What future considerations should I make?

# Keep up with the news

#### Alberta-wide

Alberta Emergency Alert @AB\_EmergAlert <u>emergencyalert.alberta.ca</u>

#### Across Canada

Public Safety Canada @Safety\_Canada publicsafety.gc.ca

