Is it time to grow out of your savings account? Methodology & Disclosure

The illustrative growth of \$100 is based on 5 year Guaranteed investment Certificate (GIC) interest rates from the Bank of Canada, and net asset values for the Compass Maximum Growth Portfolio, which includes reinvested distributions. GIC calculations assumes reinvestment of the principal and compounded interest for a 1 month period at the prevailing 5 year GIC rate. Calculations reflect adjustments for taxes and inflation to demonstrate real after tax values. Performance period ranges from December 31, 2002 to December 31, 2015.

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