

ATB

Amending Agreement (General Security Agreement)

WHEREAS the undersigned is or is about to become indebted to ATB Financial, previously Alberta Treasury Branches ("ATB") and as security therefor ATB holds, inter alia, a general security agreement from the undersigned dated the _____ day of _____, _____ (the "General Security Agreement").

IN CONSIDERATION of the sum of ONE (\$1.00) DOLLAR and other good and valuable consideration, the receipt of which is hereby acknowledged by the undersigned:

1. The undersigned does, subject to the terms and conditions of the General Security Agreement and as additional security for the payment of the monies thereby secured, grant, assign, mortgage, pledge and charge, as and by way of a specific mortgage, pledge and charge, and does grant a Security Interest to and in favor of ATB in the undertaking of the undersigned and in all personal property referred to in Schedule "A1" hereto and in all Proceeds and renewals thereof, accessions thereto and substitutions therefor (the "Additional Collateral").
2. The undersigned covenants and agrees that Schedule "A" of the General Security Agreement shall be amended by adding thereto the description of the Additional Collateral.
3. The undersigned further covenants and agrees that this Amending Agreement shall be read and construed with the General Security Agreement and the schedules attached thereto and shall be treated as a part thereof and for such purpose and so far as may be necessary to give effect to this Amending Agreement, the General Security Agreement and the schedules attached thereto and any other collateral securities delivered by the undersigned to ATB shall be regarded as being hereby amended and the General Security Agreement and the schedules attached thereto and the other collateral securities so amended together with all the covenants and conditions thereof shall remain in full force and effect.

This Amending Agreement may be executed electronically; this Amending Agreement may be delivered by email, facsimile or other functionally-equivalent electronic means.

IN WITNESS WHEREOF the undersigned has executed this Amending Agreement as of the _____ day of _____, _____.

WITNESS:

DEBTOR:

SCHEDULE "A1"